

Request for Qualifications for TRADE CONTRACTORS Construction Manager at Risk – M.G.L. c.149A, §8

For the Following Trades: Masonry, Misc. and Ornamental Iron; Waterproofing, Damproofing and Caulking; Roofing and Flashing; Metal Windows; Glass and Glazing; Tile; Acoustical Tile; Resilient Floors; Painting; Elevators; Fire Protection; Plumbing; Heating, Ventilation, and Air Conditioning; Electrical.

Project: Project Dog #838493

Dedham Public Safety Building Project

Dedham, MA

Submission Deadline: June 10, 2020 at 12:00 PM

Submit Statement of Qualifications to: Projectdog.com

Date Issued: May 20, 2020

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**PLEASE NOTE: THE SUB-BIDDER UPDATE STATEMENT MUST BE "UPDATED"

ON A PROJECT BY PROJECT BASIS **

Part One: Request for Qualifications to Trade Contractors

Section I: General Information

A. Introduction

This Request for Qualifications ("RFQ") is the first phase of a two-phase procurement process as set forth in MGL Chapter 149A. the Awarding Authority through its Trade Contractor Prequalification Committee is prequalifying firms interested in providing public Trade Contractor services on this Public Construction Manager at Risk ("CM" or "CM at Risk") project through this RFQ process. the Awarding Authority will evaluate submitted Statements of Qualifications ("SOQs") based upon the identified evaluation criteria and points set forth in Section VI below and only those firms obtaining the required minimum points will be deemed prequalified. Only those respondents deemed prequalified will be invited to submit a bid in response to a Request for Bids ("RFB") which will be issued in the second phase of the procurement process. The project delivery method for construction will be public CM at Risk with a Guaranteed Maximum Price ("GMP") under M.G.L. Chapter 149A.

B. General Project Information

Awarding Authority:	Town of Dedham
Project No.:	Project Dog #838493
Project Name:	Dedham Public Safety
Project Location:	26 Bryant Street
	Dedham, MA 01944
Project Description:	New Construction. See section II for detailed
	description.
RFQ Informational Meeting	N/A
(if applicable):	
Optional Site Visit	N/A
(if applicable):	
Submission Deadline:	June 10, 2020 at 12:00 PM
(for submission of SOQs in response to this RFQ)	
Submission Address:	Projectdog.com
Estimated Total Overall Project	\$35,000,000
Construction Cost:	
Estimated Total Project Duration:	30 months
CM at Risk Firm:	Commodore Builders
	404 Wyman Street, Unit. #400
	Waltham, MA 02451
Project Architect:	Dore & Whittier Architects, Inc.
	260 Merrimac Street, 2nd Floor, Bldg. 7
	Newburyport, MA 01950
	(978) 499-2999

C. Trade Contractors to be Prequalified

This RFQ seeks firms interested in providing Trade Contractor services on the Project in the trades identified in the table below. Interested Trade Contractors in the categories identified in the table below are invited to submit a Trade Contractor Statement of Qualifications ("SOQ") to the Awarding Authority. Trade Contractors in the various trades will be prequalified either on a trade by trade basis, in phases, in groups of trades, or all at once depending on the project needs and phasing.

Trade Contractors seeking prequalification for this project MUST submit a commitment letter stating its ability to obtain bonding for 110% of the estimated trade contract value for the particular Trade Contract from a surety company licensed to do business in the Commonwealth or appearing on the U.S. Treasury Department Circulate 570. The selected Trade Contractors on this CM at Risk project will then be required to provide payment and performance bonds for the full value of their subcontracts and Trade Contractors must include the cost of these bonds in their bids.

See "X" Below For ALL Trades Subject	Section #	Trade Category	Estimated Construction
To Prequalification			Cost For Each
(at this time)			Trade (\$)
	040001	Masonry	\$1,926,822
	050001	Miscellaneous and Ornamental Iron	\$3,206,414
	070001	Waterproofing, Dampproof'g & Caulk'g	\$824,922
	070002	Roofing and Flashing	\$447,103
	080001	Metal Windows	\$869,370
	080002	Glass and Glazing	\$26,045
	090001	Lathing and Plastering	
	090002	Tile	\$183,932
	090003	Acoustical Tile	\$169,724
	090004	Marble	
	090005	Resilient Floors	\$182,461
	090006	Terrazzo	
	090007	Painting	\$300,381
	140001	Elevators	\$192,000
	210001	Fire Protection Sprinkler System	\$486,930
	220001	Plumbing	\$1,163,012
	230001	Heating, Ventilation & Air-Conditioning	\$3,471,775
	260001	Electrical	\$2,849,402

Section II: Detailed Project Description

Demolition of existing Town Hall. New Public Safety Building with underground Garage. Demolition of existing Fire Station, and related improvements. The estimated cost of construction is \$35 million with a construction schedule of 30 months. Phased Construction

All Trade Contractors shall comply with MGL c. 149, 26-27H and the Prevailing wage schedule attached to the Owner-CM agreement for this project. This includes all applicable weekly payroll records, statement of compliance weekly reporting.

The Minority Business Enterprise and Women Business Enterprise (MBE/WBE) participation goal for this Contract is a combined goal of 10.4 %. The combined goal requires a reasonable representation of both MBE and WBE firm participation on the project.

Workforce utilization goals will apply to the project.

Drawings, specifications, and other documents will not be available to respondents during the RFQ phase.

Pursuant to M.G.L. c. 30, §39S(a)(2) all employees to be employed on the Project must have successfully completed a course in construction safety and health approved by OSHA and of at least 10 hours in duration. All Trade Contractors on the Project will also be required to provide written certification of compliance with applicable workforce related laws, including, Executive Order 481, Federal Department of Homeland Security Requirements, and laws relating to worker classification, workers' compensation, and applicable laws related to taxes and insurance.

Section III: General Instructions

In response to this *RFQ*, interested Trade Contractors are requested to submit a *Trade Contractor RFQ Interest Form* (attached hereto) and <u>required</u> to submit a *Statement of Qualifications* ("SOQ") application package as follows:

A. Contents of Statement Of Qualifications Application Package

The required SOQ application package consists of the following*:

- 1. Trade Contractor Statement of Qualifications Form (Trade RFQ Form 3)
- 2. Schedules A through M to Trade RFQ Form 3;
- 3. all supporting documentation referenced and required therein; and
- 4. required number of copies of items 1-3 above.
- 5. All reference information provided in Schedule G including email address shall be submitted electronically using the online questionnaire by going to the following link:

 https://doreandwhittier.typeform.com/to/nNWrSY

- 6. ALL SOQ's must include an up to date contact email to receive notice if you have been prequalified.
- 7. Please only include a minimum of 5 and limit of 10 references ONLY.

Do **not** submit Part One, Sections I-VII of this RFQ document with your SOQ submission. Only the Part II Trade Contractor SOQ Application Forms/Schedules and requested materials should be submitted.

*Trade RFQ Form 2 "Trade Contractor RFQ Response Checklist" is also included for the assistance of respondent Trade Contractors.

B. Submission Deadline: See Section I: General Information

Request for Pre-Qualification (RFQ) and Statement of Qualifications (SOQ) documents are available online at www.Projectdog.com. Enter the Project Code 838493 in the project locator box and select "Acquire Documents" to download documents. Respondents must have an active online account on www.Projectdog.com to acquire documents, receive project notifications, and to submit SOQs electronically. Documents may also be viewed, but not removed, from the offices of Projectdog Inc., 18 Graf Road, Unit 8, Newburyport, MA 01950, Monday – Friday, 8:30 a.m. to 5:00 p.m.

Statement of Qualifications (SOQ) shall be submitted electronically at www.Projectdog.com. Hard copies will not be accepted by Projectdog Inc. or by the Awarding Authority. Tutorials and instructions are available online at www.Projectdog.com. <u>Click here</u> to download the <u>Projectdog E-Bid Supplement</u>. For assistance, contact Projectdog Inc. at 978.499.9014.

SOQ Preparation and Submission Guidelines

- Statements of Qualifications (SOQ) shall be submitted electronically at www.Projectdog.com. Hard copies will not be accepted by the Awarding Authority. Tutorials and instructions are available online at www.Projectdog.com. <u>Click here</u> to download the <u>Projectdog E-Bid Supplement</u>. For assistance, contact Projectdog Inc. at 978.499.9014.
- 2. All required forms must be completed, combined, and submitted as a single PDF formatted file. The Respondent must fill-in all required fields and signatures either digitally or manually (print, fill-in, and scan to PDF).
- 3. The Respondent shall access the Projectdog.com E-Bidding System by entering the Project Code **838493** in the project locator box and then selecting "Sub E-Bid" from the project's "Project Details" page. Select "GO" from the Bidding Trades table to continue on to the SOQ Submission page.

- 4. Respondents may upload ("Add File" or "Replace File"), review ("View File"), submit ("Submit my E-Bid"), or retract ("Retract my E-Bid") their SOQ at any time prior to the designated deadline. The server clock is displayed on the project's E-Bidding page and is the time of record. Respondents must select "Submit my E-Bid" prior to the designated deadline to officially submit their SOQ online. Once submitted, the SOQ cannot be edited. To modify a submitted SOQ, Respondents must retract the submission, make any necessary changes, and then upload ("Replace File") and submit their updated SOQ package. Upon submitting or retracting their SOQ, Respondents will receive a convenience e-mail for informational purposes only. Respondents are encouraged to contact Projectdog if the email is not received.
- 5. Any amendment to the RFQ shall be issued through written addenda and posted to the Projectdog website accompanied by e-mail notification to every individual or firm on record as having received the RFQ documents. Hard copies of addenda will not be mailed or faxed. It shall be the sole responsibility of the Respondent to ascertain the existence of any and all addenda. Failure of any Respondent to receive any addendum shall not relieve such Respondent from any obligation imposed by such addendum. Each Respondent shall be required to acknowledge and certify receipt of addenda on the appropriate SOQ Submission Form.
- 6. Respondents are strongly encouraged to review ("View File") and confirm online that their SOQ package has been submitted successfully. Timely submission of SOQs shall be the full responsibility of the Respondent. It is also the Respondent's responsibility to ensure that their submission is 100% true, complete, and accurate.
- 7. Any submission may be withdrawn (retracted) prior to the designated deadline by selecting "Retract My E-Bid" from the project's E-Bidding page. Upon retracting, the Respondent will receive a convenience e-mail for informational purposes only. It is the Respondent's responsibility to confirm online that their SOQ has been retracted successfully.

SOQ application packages received by the Awarding Authority later than the Submission Deadline specified in Section I will be rejected and returned to the respondent Trade Contractor. Respondent Trade Contractors are cautioned to

allow sufficient time for mailed materials to be received. <u>Telecopied, faxed, or e-mailed qualifications will not be accepted.</u> <u>The Awarding Authority shall not be responsible for mail not received, deliveries not made, or SOQ application packages not received by the date and time set forth in Section I.</u>

SOQs will not be read publicly.

C. *RFQ* Informational Meeting and/or Optional Site Visit (if applicable)

No informational meeting/optional site visit regarding the prequalification process for this Project.

D. Review/Availability Of Contract Documents

Drawings, specifications and other documents will not be available to respondent Trade Contractors during the *RFQ* Phase.

E. Additional Instructions

See Section VII: Additional Information for additional instructions regarding the prequalification process.

Section IV: Overview of Prequalification Process

- This Request for Qualifications ("RFQ") is issued pursuant to M.G.L. c. 149A, §8. Firms interested in providing Trade Contractor Services for the construction of the project described in Section I and Section II ("the Project") MUST submit a Statement of Qualifications ("SOQ") in response to this RFQ to the Awarding Authority as instructed in Section III and Section VIII, herein.
- The Trade Contractor selection process for this CM at Risk Project is a <u>two-phase</u> process as set forth in M.G.L. c. 149A, §8. The project delivery method for construction will be under M.G.L. c. 149A. The Awarding Authority is prequalifying firms interested in providing Trade Contractor services for the Project through this *RFQ* prequalification process.

*******	IMPORTANT NOTICES	******	**
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Participation in the RFB Bidding Phase of this Project will be limited to ONLY those Trade Contractor firms who have submitted a SOQ (and required supporting documentation) in response to this RFQ and that have been deemed prequalified by the Awarding Authority.

<u>Trade Contractors that fail to respond to this RFQ and fail to submit an SOQ with the required supporting documentation by the Submission Deadline set forth in Section I, and the submission Deadline set forth in Section I.</u>

Trade Contractors that have not been deemed prequalified by the Awarding Authority
shall be automatically disqualified from bidding on this Project.
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Section V: Administration/Schedule for Prequalification Process

A. "Two-Phase" Selection Process - Selection of Trade Contractors for the Project will be conducted in a two-phase process as set forth in M.G.L. c. 149A, §8. Trade Contractor firms must first be prequalified in the *Phase One – RFQ*/Prequalification Phase in order to bid on the Project in *Phase 2 – RFB*/Bidding Phase.

1. Phase One – RFQ/Prequalification Phase

- Submission Of Statement Of Qualifications ("SOQ") Interested Trade Contractor firms must submit a completed SOQ; completed Schedules A through M, and all required supporting documentation referenced therein in response to this RFQ by the Submission Deadline set forth in Section I.
- **Prequalification Committee** –Awarding Authority will appoint a *Prequalification Committee* to review and evaluate the *SOQs* (and supporting documentation) submitted by interested Trade Contractors. The *Prequalification Committee* shall consist of a representative from the Owner's Project Manager, the Project Designer; a representative from the Construction Manager at Risk firm; and two (2) representatives appointed by the Awarding Authority.
- Evaluation By Prequalification Committee The Prequalification Committee shall meet as necessary to evaluate and review the SOQs (and supporting documentation) submitted by each respondent Trade Contractor firm in accordance with the evaluation criteria set forth in Section VI.
- Notice To Respondent Trade Contractors The names of the Trade Contractor firms responding to the RFQ will be posted in a Register of Responders but there will be no public opening of the SOQs submitted in response to the RFQ. Upon completion of the evaluation and review process described herein, the *Prequalification Committee* will provide written notice to all respondent Trade Contractors as to whether they are deemed prequalified or not. Prequalified Trade Contractor firms shall also be invited to participate in *Phase Two*, the RFB/Bidding Phase of the Trade Contractor selection process.

2. *Phase Two* – RFB/Bidding Phase

Trade Contractor firms determined in *Phase One* by the *Prequalification Committee* to be prequalified will be invited to bid on the Project. Only firms deemed prequalified during Phase One – RFQ/Prequalification Phase will be permitted to participate in Phase Two, the RFB/Bidding Phase. Firms that are not prequalified by the Prequalification Committee and firms that do not participate in the RFQ phase will be precluded from participating in Phase Two - the RFB Bidding/Phase.

B. Anticipated Schedule For Prequalification/Bidding

Anticipated Completion of Trade	July 9th
Prequalification Evaluations:	
Anticipated RFB to Prequalified	Mid July
Bidders:	
Anticipated Notice To Proceed for	Varies based on Trade
Trade Bidders:	
Anticipated Construction Schedule:	30 Months

Section VI: Evaluation Procedure/Criteria for Pregualification Selection

A. Sources of Information Considered

Respondent Trade Contractors must submit documentation for the four (4) statutory evaluation criteria categories listed herein. Prequalification will be based on the submitted information and materials as well as information on prior project performance, information obtained from references, information obtained from governmental agencies and entities, information contained within the Awarding Authority's certification files, and such other information as may be obtained relating to the evaluation criteria categories. The *Prequalification Committee* may also request and review additional information as necessary to clarify or supplement the information provided to or obtained by the Awarding Authority.

Do not include superfluous material. Respondent Trade Contractor must include the Trade Contractor Statement of Qualifications Form, Trade RFQ Form 3 and Schedules A through M attached hereto. Respondent Trade Contractor must give complete and accurate answers to all questions and provide all of the information requested. Making a materially false statement in this SOQ submission is grounds for rejection and debarment.

B. Evaluation Procedure

As set forth herein and in accordance with M.G.L. c. 149A, §8, the Awarding Authority has established a *Prequalification Committee* for the purpose of reviewing and evaluating responses to this *RFQ*. The *Prequalification Committee* shall evaluate interested Trade Contractors based on the evaluation criteria set forth herein and assign points for each evaluation criterion category and subcategory provided herein. The *Prequalification Committee* shall prepare a written evaluation score form for each respondent Trade Contractor that provides a composite point rating and a specific point rating for each of the evaluation criterion set forth in M.G.L. c. 149A and herein. The *Prequalification Committee* shall only prequalify those Trade Contractor firms that have achieved the minimum points required in each category set forth herein <u>and</u> a minimum total score of seventy (70) points.

Only Trade Contractor firms achieving the minimum score required in each evaluation category set forth herein, as well as a minimum total score of seventy (70) points overall shall be prequalified and invited to submit bids consistent with M.G.L. c. 149A, §8(a)-(f). An interested Trade Contractor's score shall be made available to the Trade Contractor upon request but is not a public record.

The decision of the *Prequalification Committee* shall be final and shall not be subject to appeal except on grounds of fraud or collusion.

C. Criteria For Prequalification

SOQs must be submitted on the Trade RFQ Form 3 attached hereto. Interested Trade Contractors submitting a SOQ and supporting information in any other form will not be prequalified. The Prequalification Committee shall review and evaluate the information submitted by interested Trade Contractors in accordance with the statutory point scheme set forth in M.G.L. c. 149A, §8(e). Also in accordance with §8(e), the RFQ shall set forth the available points for each evaluation sub-category in order to provide interested Trade Contractors prior notice of the points available in each sub-category. Joint ventures must provide information about each of the joint venture partners.

- 1. Management Experience (50 points available in this category; minimum of 25 points required in this category for prequalification approval)
 - a. *Business Owners:* Provide the name, title, including a detailed description of the role and job responsibilities, scope of work and numbers of years with the firm for each of the business owner(s) of the firm. If the respondent Trade Contractor is a partnership, respondent Trade Contractor <u>MUST</u> provide the requested information for each general and limited partner. If the respondent Trade Contractor is a corporation or limited liability company,

respondent Trade Contractor <u>MUST</u> provide the requested information for each officer, director and/or member. If the respondent Trade Contractor is a joint venture, respondent Trade Contractor must provide information about the nature of the joint venture including the approximate percentage participation by each joint venture partner and the division of responsibility among the joint venture partners. 5 point(s) available

- b. *Management Personnel*: Provide the name, title, including a detailed description of the role and job responsibilities, scope of work, education, construction experience, years with the firm and list of all projects completed for all management personnel who will have any direct or indirect responsibility over the Project, including but not limited to project executives, project managers, field superintendents and field engineers along with an organizational chart. Joint ventures must identify the company that employs each individual listed. *15 points available*
- c. Similar Project Experience: Provide the project name(s) and location, owner, description, a detailed scope of work, original contract sum, final contract sum, with explanation, for that scope of work only and date of completion for each and every similar project undertaken by the firm in the last Ten (10) years. Joint ventures must provide similar project experience for each individual joint venture partner. For purposes of this RFQ, "similar projects" shall mean projects where: 1) the respondent was a Filed Sub bidder, Trade Contractor or Trade Contractor, preferably on a public building construction project in Massachusetts; 2) the respondent's subcontract was for a similar dollar value as the work of its trade as stated in Section 1C of this RFQ; and 3) where the project was of similar size, scope and complexity as this Project; 4) and where the project was a public safety building. 15 points available
- d. *Terminations:* Provide a list of any projects on which the firm was terminated, held in default, or failed to complete the work within the last five (5) years. Include the name of the project, the timeframe of the project and circumstances surrounding the termination or default. Joint ventures must a list of termination for each joint venture partner. (Note Awarding Authority may elect to limit reporting time period.) 5 points available

- **Lawsuits:** Provide a list of all lawsuits in which the trade e. contractor is a defendant or defendant-in-counterclaim with regard to construction contracts within the last 3 years. Please include among the lawsuits requested in the previous sentence, payment bond lawsuits under G.Lc.149, §29 and mechanics lien lawsuits. If the lawsuit was pending at any time during the last three (3) years (which includes any lawsuit that was commenced, dismissed, or resolved by settlement or judgment during that time), then it must be listed. Please note that the lawsuits listed shall not include actions that primarily involve personal injury, workers' compensation claims, or where the sole cause of action involves the trade contractor's exercise of its rights for direct payment under MLG c 30, §39F. Joint ventures must provide information regarding lawsuits for each joint venture partner. available
- **f.** Safety Record: Provide the three (3) year history of the Trade Contractor's workers' compensation experience modifier. In addition, provide documentation from the Trade Contractor's insurance carrier supporting the rating history provided. Joint ventures must provide the safety history for each joint venture partner. 5 points available
- 2. References (30 points available in this category; minimum of 15 points required in this category for prequalification approval)

Project References: Provide reference information for owners and architects for each and every project listed in the response to *Section VI(C)(1)(c)*, "Similar Project Experience." Joint ventures must provide project references for each joint venture partner. Information provided shall at least include project name and the names of the owners and architects, with current address, current telephone and **EMAIL ADDRESS**, and a contact person for each. **Minimum 5 references, max 10. EMAILS AND SUBMISSION FOR REFRENCES MUST BE SUBMITTED THROUGH LINK:** https://doreandwhittier.typeform.com/to/nNWrSY

- a. Note: The Prequalification Committee may also consider project reference information and project evaluations obtained from the Update Statement, DCAM's certification files and information provided in response to Subsection 2(c) herein. 15 points available
- b. Credit References: Provide a minimum of five (5) credit references, including the telephone and fax numbers of a contact person from key suppliers, vendors and banks. Joint ventures must provide credit references for each joint venture partner. 5 points available

- c. Public Project Record: Provide a list of all completed public building construction projects (as defined by M.G.L. c. 149 §44A worked on during the past three (3) years with the project name, scope of work, contract value, start date, completion date, status of the project, owner's name (including address, telephone number, fax number, and contact person) and architect's name (including address, telephone number, fax number and contact person). Joint ventures must provide public project record information for each joint venture partner.

 10 points available
- 3. Capacity to Complete Projects (20 points available in this category; minimum of 10 points required in this category for prequalification approval)
 - a. **Prior Revenue:** Submit the prior annual revenue for the <u>prior</u> three (3) fiscal years. Joint ventures must provide prior annual revenue for each joint venture partner. 10 points
 - **b.** Revenue Under Contract: Submit revenue under contract for the next three (3) years. Joint ventures must provide revenue under contract for each joint venture partner. 10 points
- 4. Mandatory Requirements (no points assigned)
 - a. Bonding Capacity: Interested Trade Contractors must provide a commitment letter (from a surety company licensed to do business in the Commonwealth of Massachusetts and whose name appears on the United States Treasury Department Circular 570) for payment and performance bonds in an amount equal to or greater than one hundred and ten percent (110%) of the estimated trade contract value for the subtrade that the Trade Contractor is seeking prequalification as set forth in Section I. The required commitment letter must be dated within the time frame of the RFQ procurement.
 - b. DCAM Certification: Respondent Trade Contractors must be certified as a filed sub-bidder in the trade for which they seek to be prequalified by DCAM and pursuant to M.G.L. c. 149, §44D must submit a copy of the Respondent's currently valid DCAM Sub-bidder Certificate of Eligibility with its SOQ (as set forth in the General Information section above). Note, however, that a joint venture team must be certified in specific trade(s) that it is seeking to be prequalified for this Project in the name of the joint venture and must submit a Sub-bidder Certificate of Eligibility for the joint venture in each such Trade. If a respondent to the RFQ is a proposed joint venture that is newly formed or is not currently certified, then: (i) each party to the proposed joint venture must be individually certified by DCAM and must submit

a copy of its *DCAM Sub-bidder Certificate of Eligibility* with the JV SOQ; and (ii) the joint venture respondent must state in the SOQ that it will seek certification from DCAM as a joint venture in the sub-bid category of the Trade for which they submit the RFQ, and state that it understands and agrees that if the joint venture respondent is selected to participate in the RFB phase it will be required to submit a DCAM *Sub-bidder Certificate of Eligibility* for the joint venture in the name of the joint venture with its response to the RFB. For certification forms and additional information see our web site:

www.mass.gov/dcam/certification

Or contact the Certification Office at:

DCAM Contractor Certification Office One Ashburton Place, Boston, Massachusetts 02108 Telephone Number (617) 727-4050 ext. 415

Update Statement: Interested Trade Contractors must provide a c. current and completed Sub-bidder Update Statement prepared by the interested Trade Contractor utilizing the current form of Update Statement available on the DCAM website. If a respondent to the RFO is a proposed joint venture and the proposed joint venture is not yet certified, then: i) each party to the proposed joint venture must be certified by DCAM and each must submit its own signed Sub-bidder Update Statement as part of its SOQ; ii) at least one of the parties to the joint venture must be certified by DCAM in the Trade category of for which it is seeking prequalification. When the second phase of the selection process is undertaken through an RFB, a joint venture respondent that has been selected in the RFQ process will be required to submit its Sub-bidder Certificate of Eligibility for the joint venture meeting the above requirements with its proposal to the RFB.

For the required Sub-bidder Update Statement Form and additional information see our web site: www.mass.gov/dcam/certification

Or contact the Certification Office at:

DCAM Contractor Certification Office One Ashburton Place, Boston, Massachusetts 02108 Telephone Number (617) 727-4050 ext. 415

Section VII: Additional Information

A. Status of Request for Qualifications

This *RFQ* is solely a request for information. It does not represent an offer nor does it confer any rights on any respondent Trade Contractor. The Awarding Authority shall not be responsible under any circumstances for any costs incurred by any respondent Trade Contractors in responding to this *RFQ*. The Awarding Authority reserves the right to cancel this procurement at any time if it is in its best interest to do so.

B. Treatment of Information Submitted

With the exception of the required Update Statement and financial information, the Awarding Authority shall have no obligation to treat any information submitted by an interested Trade Contractor in or in connection with a SOQ as proprietary or confidential unless the Awarding Authority determines that the information legitimately requires such treatment. In such case, the Awarding Authority's obligation with respect to protection and disclosure of such information shall at all times be subject to applicable laws. The Awarding Authority shall have the right to use all or portions of the SOQ, as it considers necessary or desirable in connection with the Project. By the submission of a SOQ, the respondent Trade Contractor thereby grants to the Awarding Authority an unrestricted license to use the SOQ, including all materials submitted therewith, in connection with the project.

C. Communication between the Awarding Authority and Respondent Trade Contractors

Unauthorized communications or contact between Trade Contractors, their employees, agents or other related entities interested in submitting a *SOQ* and the Awarding Authority, the project designer, the project manager, the construction manager at risk firm or any other person or entity participating on the Prequalification Committee with regard to the Project are strictly prohibited. The only authorized communications shall be 1) inquiries to the Awarding Authority for general information about obtaining the RFQ, RFQ submission deadlines, and the existence of any relevant addenda to the RFQ; and 2) inquiries made at any official RFQ Informational meeting and/or site visit held by the Awarding Authority. No official RFQ Informational meeting will be held as set forth in *Section I*.

Any issues brought to the Awarding Authority's attention at the Pre-RFQ Informational meeting, which the Awarding Authority determines will require additional clarification will be addressed by issuing a written addendum. Oral and other clarifications will be without legal effect. All such addenda will be considered part of this RFQ, and the respondent Trade Contractor shall be required to acknowledge receipt of all addenda on the RFQ Proposal Response

Form attached to this RFQ. The Awarding Authority will mail addenda to all respondent Trade Contractors that have mailed or faxed an RFQ Interest Form, *Trade RFQ* Form 1 to the Awarding Authority or have received the RFQ directly from the Awarding Authority. It shall be the sole responsibility of the respondent Trade Contractor to ascertain the existence of any and all addenda issued by the Awarding Authority.

From the date of issuance of this RFQ, any respondent Trade Contractor that contacts directly or indirectly any member or employee of the Awarding Authority, or the project designer, or the project manager, or the construction manager at risk firm, or any member of the *Prequalification Committee* in connection with the selection process or the contract contemplated herein for this project is subject to disqualification. Contact is permitted for the purpose of obtaining a copy of this RFQ or to submit a verbal or written question or request for clarification at the RFQ Informational meeting as set forth in *Section I*.

Part Two: Electronic Interest Survey Submission

All firms interested in responding to this RFQ must complete the RFQ Interest Survey online at www.Projectdog.com prior to the submission deadline.

- 1. Log in to www.Projectdog.com or select "Sign Up" to create a new account,
- 2. Enter Project Code 838493 in the project locator box,
- 3. Select "Survey" from the project's "Project Details" page,
- 4. Click the "Yes" radio button for "WILL YOUR FIRM RESPOND TO THIS RFQ?" and for all Trades of Interest,
- 5. Select "Save" to submit the Interest Form.

TRADE CONTRACTOR RFQ RESPONSE CHECKLIST - TRADE RFQ Form 2 PLEASE NOTE THAT INCOMPLETE OR LATE APPLICATIONS FOR PREQUALIFICATION <u>WILL NOT</u> BE CONSIDERED. THEREFORE, BEFORE SUBMITTING A RESPONSE TO THIS RFQ, PLEASE REVIEW THE FOLLOWING:

Did you complete and submit the RFQ Interest Survey online at www.Projectdog.com ?
Did respondent Trade Contractor complete the entire <i>SOQ</i> application (<i>Trade RFQ Form 3</i>) and all required attachments and schedules?
Did respondent Trade Contractor fully complete <i>Schedules A through M</i> and attach all required documentation?
Did respondent Trade Contractor attach the resumes of owners and management personnel identified in respondent Trade Contractor's responses to <i>Schedule A</i> and <i>Schedule B</i> ?
Did respondent Trade Contractor attach the required documentation from respondent Trade Contractor's insurance company supporting the workers' compensation modifier history reported in <i>Schedule F</i> ?
Does respondent Trade Contractor have the current contact information for all of the references reported in <i>Schedule G</i> , <i>Schedule H</i> and <i>Schedule I</i> ?
Did respondent Trade Contractor attach a commitment letter for payment and performance bonds in the form required and for a value of 110% of the trade contract value as required in <i>Section 4(a)</i> of <i>Part Two</i> , <i>Trade RFQ Form 3</i> ?
Did respondent Trade Contractor attach a currently valid DCAM Sub-bidder Certificate of Eligibility as required in Section 4(b) of Part Two, Trade RFQ Form 3?
Did respondent Trade Contractor attach a completed and signed <i>Sub-bidder Update Statement</i> using the most recent form available on the DCAM website as required in Section 4(c) of <i>Part Two</i> , <i>Trade RFQ Form 3</i> ?
Did respondent Trade Contractor include the original and all required copies of respondent Trade Contractor's entire <i>SOQ</i> application package?
Did you upload your SOQ package with ALL required information electronically at www.Projectdog.com ? Did you remember to select "Submit my E-Bid" prior to the designated deadline to officially submit your SOQ package online?
Did respondent Trade Contractor review all of the execution requirements before signing the <i>SOQ</i> application form?
Is the person who signed the SOQ application form authorized to do so and did his or her correct and current contact information?

TRADE CONTRACTOR STATEMENT OF QUALIFICATIONS FORM (TRADE RFQ FORM 3)

Dedham Public Safety Building Project 26 Bryant St. Dedham, MA 02026

Note: See Sections III and VII of Part One of the RFQ, for instructions on completing this Statement of Qualifications and accompanying Schedules A through M.

Trade Contractor Category	
Trade Contractor Name:	
Trade Contractor Mailing Address:	
Trade Contractor Street Address:	
Telephone Number:	
Trade Contractor E-mail	
Facsimile Number:	
Contact Person/Title:	
Trade Contractor Acknowledges	
Addenda Nos.	
•	SDO Certified" as a MBE/WBE/MWBE, please er from the Massachusetts Supplier Diversity cation.
MBE WE	BE M/WBE

*****	IMPORTANT NOTICE	******
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Interested TRADE CONTRACTORS <u>must</u> indicate in the table below the trade for which it is seeking prequalification in this SOQ submission and MUST submit SEPARATE individual SOQ forms for each and every other trade that it is also seeking prequalification for this Project.

Mark "X" for	Section #	Trade Category	
Trade Seeking			
Prequalification			
	040001	Masonry	
	050001	Miscellaneous and Ornamental Iron	
	070001	Waterproofing, Dampproofing and Caulking	
	070002	Roofing and Flashing	
	080001	Metal Windows	
	080002	Glass and Glazing	
	090001	Lathing and Plastering	
	090002	Tile	
	090003	Acoustical Tile	
	090004	Marble	
	090005	Resilient Floors	
	090006	Terrazzo	
	090007	Painting	
	140001	Elevators	
	210001	Fire Protection Sprinkler System	
	220001	Plumbing	
	230001	Heating, Ventilation & Air-Conditioning	
	260001	Electrical	

- 1. <u>Management Experience</u> (50 points available; minimum of 25 points required for prequalification approval)
 - a. Business Owners: Interested Trade Contractors MUST COMPLETE Schedule A and MUST ATTACH to it a resume for each and every business owner of respondent Trade Contractor firm as set forth in Section VI(C)(1)(a) of Part One, the RFQ for this Project.
 - b. Management Personnel: Interested Trade Contractors MUST COMPLETE
 Schedule B and MUST ATTACH to it an organizational chart AND a resume for each and every person who will have any management responsibility, direct or indirect, for the Project, including, but not limited to, project executives, project managers, field superintendents and field engineers, as set forth in Section VI(C)(1)(b) of Part One, the RFQ for this Project.
 - c. Similar Project Experience: Interested Trade Contractors MUST COMPLETE Schedule C and list similar projects for the last Ten (10) years. For each project, respondent Trade Contractor must include the name, location, owner, description of project, a detailed description of respondent Trade Contractor's scope of work, original contract sum and final contract sum, with explanation, for this scope of work only and date completed. For the purpose of this RFQ, "similar projects" shall be defined as defined in Section VI(C)(1)(c) of Part One, the RFQ for this Project. If specific criteria are required for a Trade, such as prior experience, make sure those criteria are met and described by the projects listed.
 - c. Terminations: Interested Trade Contractors MUST COMPLETE Schedule D and list each and every project on which respondent Trade Contractor was terminated or failed to complete the work within the last five (5) years as set forth in Section VI(C)(1)(d) of Part One, the RFQ for this Project.
 - d. Lawsuits: Interested Trade Contractors MUST COMPLETE Schedule E and list of all lawsuits in which the trade contractor is a defendant or defendant-in-counterclaim with regard to construction contracts within the last 3 years. Please include among the lawsuits requested in the previous sentence, payment bond lawsuits under G.Lc.149, §29 and mechanics lien lawsuits. If the lawsuit was pending at any time during the last three (3) years (which includes any lawsuit that was commenced, dismissed, or resolved by settlement or judgment during that time), then it must be listed. Please note that the lawsuits listed shall not include actions that primarily involve personal injury, workers' compensation claims, or where the sole cause of action involves the trade contractor's exercise of its rights for direct payment under MLG c 30, §39F. Joint ventures must provide information regarding lawsuits for each joint venture partner as set forth in Section VI(C)(1)(e) of Part One, the RFO for this Project.

- e. Safety Record: Interested Trade Contractors MUST COMPLETE Schedule F and provide the three (3) year history of its workers' compensation modifier rating as set forth in Section VI(C)(1(f) of Part One, the RFQ for this Project, and MUST ATTACH to Schedule F documentation from its insurance carrier supporting the ratings reported therein or no points may be awarded.
- 2. <u>References</u> (30 points available; minimum of 15 points required for prequalification approval)
 - **a.** Project References: Interested Trade Contractors MUST COMPLETE
 Schedule G and provide project references from owners and architects for all projects listed in Schedule C as required in Section VI(C)(2)(a) of Part One, the RFQ for this Project.
 - b. Credit References: Interested Trade Contractors MUST COMPLETE Schedule
 H and provide a minimum of five (5) credit references as required in Section
 VI(C)(2)(b) of Part One, the RFQ for this Project.
 - **c. Public Project Record:** Interested Trade Contractors MUST COMPLETE **Schedule I** and list all completed public building construction projects completed by respondent Trade Contractor during the past three (3) years as required in Section VI(C)(2)(c) of Part One, the RFQ for this Project.
- 3. <u>Capacity to Complete Project</u> (20 points available; minimum of 10 points are required for prequalification approval)
 - a. Prior Revenue: Interested <u>Trade Contractors MUST COMPLETE</u> Schedule *J* and list prior revenue for the last three (3) fiscal years.
 - **b.** Revenue Under Contract: Interested Trade Contractors <u>MUST COMPLETE</u> *Schedule K* and list revenue under contract for the next three (3) fiscal years.
- 4. <u>Mandatory Requirements:</u> (no points are assigned)
 - a. Payment and Performance Bonds: Interested Trade Contractors MUST ATTACH to the Trade RFQ Form 3 at Schedule L a commitment letter (from a surety company licensed to do business in the Commonwealth of Massachusetts and whose name appears on United States Treasury Department Circular 570) for payment and performance bonds in an amount equal to or greater than one hundred ten percent (110%) of the estimated trade contract value of this Project. The required commitment letter must be dated within the time frame of the RFQ procurement.
 - b. Sub-bidder Certificate of Eligibility: (Required as of January 1, 2006)
 Interested Trade Contractors MUST ATTACH to the Trade RFQ Form 3 at Schedule M a currently valid Sub-bidder Certificate of Eligibility (issued by DCAM) for each Trade in which it submits a SOQ.

c. Update Statement: (Required as of January 1, 2006) Interested Trade Contractors MUST ATTACH to the Trade RFQ Form 3 at Schedule M a current and completed Sub-bidder Update Statement for each Trade in which it submits and RFQ utilizing the current Update Statement form available on DCAM's website.

5. <u>Execution Requirements</u>

- **a. RFQ Response Checklist:** Before signing and submitting its SOQ application package for this Project, interested Trade Contractors are advised to carefully review the *RFQ Response Checklist Trade RFQ Form 3*.
- **b. Incomplete or Inaccurate Information**: Failure to accurately and completely provide the information requested may result in disqualification.
- **c. Authorization to Sign:** This form MUST be signed by an officer of the firm or an individual so authorized by an officer of the firm who has personal knowledge regarding the information contained herein.
- **d. Debarment Status:** By signing below, the interested Trade Contractor certifies that it is not currently debarred from performing public work for the Commonwealth of Massachusetts or the Federal Government.

[THIS SPACE IS INTENTIONALLY BLANK]

Certification

The undersigned declares that he or she has carefully examined all the documents contained in the CM at Risk Request for Qualifications (RFQ) solicitation for the project, and certifies to the best of his/her knowledge, that this Statement of Qualifications fully complies with all of the requirements of the RFQ and all addenda and clarifications issued in regard to the RFQ.

The undersigned also hereby certifies that he or she (or, if he or she is the authorized representative of a company, the company) is the only person interested in this Statement of Qualifications and any subsequent proposal; that it is made without any connection with any other person making any submission for the same work; that no person acting for, or employed by, the Commonwealth of Massachusetts is directly or indirectly interested in this Statement of Qualifications or any subsequent proposal, or in any contract which may be made under it, or in expected profits to arise therefrom; that the undersigned Respondent has not influenced or attempted to influence any other person or corporation to file a Statement of Qualifications or subsequent proposal or to refrain from doing so or to influence the terms of the Statement of Qualifications or any subsequent proposal of any other person or corporation; and that this submission is made in good faith without collusion or connection with any other person applying for the same work.

The undersigned further certifies under pains and penalties of perjury that the undersigned is not debarred from doing public construction work in the Commonwealth of Massachusetts under the provisions of section twenty nine F of chapter twenty nine, or any other applicable debarment provision of any other chapter of the General Laws or any rule or regulation promulgated there under, and further is not debarred from doing public construction work under any law, rule or regulation of the federal government.

The undersigned states that he or she has carefully examined all of the information provided and representations made in this Statement of Qualifications and the documents submitted with the SOQ including all schedules, forms and materials, and certifies to the best of his/her knowledge, that this Statement of Qualifications in its entirety is complete, true and accurate.

Acknowledgement of Addenda. By signing below, the interested Trade Contractor <u>acknowledges receipt</u> <u>of the following addenda</u> to this RFQ:

Addenda No. (if any) _____

SIGNED UNDER THE P	PAINS AND PENALTIES OF PERJURY:
Signature:	
Print Name:	(Signature of Authorized Representative)
Title:	
Firm Name:	
Date:	
Project Number:	
Project Name:	

Firm Name:

<u>SCHEDULE A – BUSINESS OWNERS</u>: Interested Trade Contractor MUST provide the following information and attach a copy of the resume for each and every business owner of the firm in accordance with Section VI(C)(1)(a) of *Part One*, the *RFQ* for this Project.

NAME	TITLE	ROLE/JOB RESPONSIBILITIES/ SCOPE OF WORK	# OF YEARS W/FIRM	EDUCATION/EXPERIENCE

Firm Name:	
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<u>SCHEDULE B – MANAGEMENT PERSONNEL</u>: Interested Trade Contractors MUST provide the following information and <u>attach (1) an organizational chart and (2) copies of the resumes</u> for each and every person who will have any direct or indirect management responsibility for the Project, including but not limited to, project executives, project managers, project superintendents, etc. in accordance with Section VI(C)(1)(b) of *Part One*, the *RFQ* for this Project.

NAME	TITLE	ROLE/JOB RESPONSIBILITIES/ SCOPE OF WORK	# OF YEARS W/FIRM	EDUCATION/EXPERIENCE	COMPLETED PROJECTS

Firm	Name:	

<u>SCHEDULE C - SIMILAR PROJECT EXPERIENCE</u>: Interested Trade Contractor MUST list all similar projects respondent Trade Contractor has completed during the last Ten (10) years. For the purpose of this *RFQ* "similar projects" shall be as defined in *Section VI(C)(1)(c)* of the *RFQ* which requests projects of similar dollar value, size, scope and complexity as this Project. For each project listed provide a detailed description of the scope of work performed and provide contract amounts for that scope of work only.

If specific criteria are required for a Trade such as prior experience, make sure those criteria are met and described by the projects listed.

PROJECT NAME & LOCATION	PROJECT OWNER	PROJECT DESCRIPTION AND DETAILED DESCRIPTION OF SPECIFIC SCOPE	ORIGINAL AND FINAL CONTRACT AMOUNT AND EXPLANATION	START AND COMPLETION DATES (M/D/YYYY – M/D/YYYY)

Firm Name:	

<u>SCHEDULE D - TERMINATIONS</u>: Interested Trade Contractors are required to list each and every project on which it was terminated or failed to complete the project as set forth in $Section\ VI(C)(1)(d)$ of $Part\ One$, the RFQ for this Project within in the prior five (5) years.

PROJECT NAME & LOCATION	SCOPE OF WORK PERFORMED	CONTRACTED WITH	START & END DATES	ESTIMATED CONTRACT AMOUNT	% COMPLETE	REASON FOR TERMINATION OR FAILURE TO COMPLETE

SCHEDULE E - LAWSUITS: Interested Trade Contractors are required to list of all lawsuits in which the trade contractor is a defendant or defendant-in-counterclaim with regard to construction contracts within the last 3 years. Please include among the lawsuits requested in the previous sentence, payment bond lawsuits under G.Lc.149, §29 and mechanics lien lawsuits. If the lawsuit was pending at any time during the last three (3) years (which includes any lawsuit that was commenced, dismissed, or resolved by settlement or judgment during that time), then it must be listed. Please note that the lawsuits listed shall not include actions that primarily involve personal injury, workers' compensation claims, or where the sole cause of action involves the trade contractor's exercise of its rights for direct payment under MLG c 30, §39F. Joint ventures must provide information regarding lawsuits for each joint venture partner as set forth in Section VI(C)(1)(e) of Part One, the RFQ for this Project.

PROJECT NAME & LOCATION	PROJECT OWNER	DESCRIPTION OF LEGAL PROCEEDING (include caption of case, parties, location of proceeding, description of the dispute and status and/or outcome)	
		proceeding, description of the dispute and status and/or outcome)	

Date Issued: TBD

Firm Name:	

<u>SCHEDULE F – SAFETY RECORD</u>: Interested Trade Contractors are required to provide the three (3) three year history of its workers' compensation experience modifier and <u>attach documentation from its insurance carrier</u> supporting the ratings reported herein as set forth in *Section VI(C)(1)(f)* of *Part One*, the *RFQ* for this Project.

YEAR	WORKERS' COMP. EXPERIENCE MODIFIER	COMMENTS

SCHEDULE G - PROJECT REFERENCES: 5-10 references ONLY. Interested Trade Contractors are required to list references for prior work respondent Trade Contractor has performed which appears in *Schedule C* as set forth in *Section VI(C)(2)(a)* of *Part One*, the *RFQ* for this Project. EMAILS AND SUBMISSION FOR REFRENCES MUST BE SUBMITTED THROUGH LINK:

https://doreandwhittier.typeform.com/to/nNWrSY

PROJECT TITLE	COMPANY NAME	CONTACT PERSON/ADDRESS	TELEPHONE#	FAX#
	OWNER:			
	DESIGNER:			
	OWNER:			
	DESIGNER:			
	OWNER:			
	DESIGNER:			
	OWNER:			
	DESIGNER:			
	OWNER:			
	DESIGNER:			

Firm Name:	

SCHEDULE H - CREDIT REFERENCES: Interested Trade Contractors are required to list a minimum of five (5) credit references from banks, suppliers and/or vendors as set forth in $Section\ VI(C)(2)(b)$ of $Part\ One$, the RFQ for this Project.

CHECK ONE	COMPANY NAME	CONTACT PERSON	TELE#	FAX#
□BANK □SUPPLIER □VENDOR				
□BANK □SUPPLIER □VENDOR				

SCHEDULE I - PUBLIC PROJECT RECORD: – Interested Trade Contractors are required to list all completed public buildings during the past three (3) years in accordance with Section VI(C)(2)(c) of *Part One*, the *RFQ* for this Project. (Respondent Trade Contractor may attach additional pages if necessary).

PROJECT INFORMATION	CONTACT INFORMATION
DD 0 VD 0 D V 1 V 1	Provide business and contact name, address, telephone and fax
PROJECT NAME:	
	AWARDING AUTHORITY:
CONTRACT VALUE:	
CCOPE	DEGLOVED
SCOPE:	DESIGNER:
START DATE:	
FINISH DATE:	
FINISH DATE:	
PROJECT NAME:	AWARDING AUTHORITY:
TROUBET MINE.	AWARDING ACTIONITY.
CONTRACT VALUE:	
	DESIGNER:
SCOPE:	
START DATE:	
FINISH DATE:	
PROJECT NAME:	AWARDING AUTHORITY:
CONTRACT VALUE:	
GGOPF	DESIGNER:
SCOPE:	
CTADT DATE.	
START DATE:	
FINISH DATE:	

Firm Name:	
<u>SCHEDULE J – PRIOR REVENUE</u> : – Interested Trade Contractors are required to list prior revenue for the last three (3) fiscal y accordance with Section VI(C)(3)(a) of <i>Part One</i> , the <i>RFQ</i> for this Project.	ears in
Firm's fiscal year runs to	

YEAR	PRIOR ANNUAL REVENUE (\$)

Firm Name:	
SCHEDULE K – REVENUE UNDER CONTRACT: – Interested Trade Contractors are required to list revenue under contract for next	
hree (3) fiscal years in accordance with Section VI(C)(3)(b) of Part One, the RFQ for this Project.	
Firm's fiscal year runs to	

YEAR	REVENUE UNDER CONTRACT (\$)

Schedule L – LETTER EVIDENCING BONDING CAPACITY

Respondent Trade Contractors must attach here a letter from a surety company (or from an agent meeting the criteria set forth above) evidencing that the surety will provide respondent with payment and performance bonds for the Project in an amount equal to or greater than One Hundred and Ten Percent (110%) of the estimated trade contract value of the Project. The surety company must meet the requirements set forth above. For Trade Contractors submitting SOQs for more than one Trade, a letter evidencing bonding capacity for each trade must be submitted. The required commitment letter must be dated within the time frame of the RFQ procurement.

Schedule M – SUB-BIDDER CERTIFICATE OF ELIGIBILITY AND SUB-BIDDER UPDATE STATEMENT

Respondent Trade Contractors must attach here TWO different documents:

- 1) a copy of its current **DCAM** Sub-Bidder Certificate of Eligibility meeting the requirements set forth above in this RFO; and
- 2) a completed and signed **DCAM** *Sub-bidder Update Statement* utilizing the most current form available on DCAM's website. www.mass.gov/dcam/certification. Trade Contractors submitting an SOQ for more than one Trade must submit a DCAM Sub-bidder Certificate of Eligibility and Sub-bidder Update Statement for each Trade

**PLEASE NOTE: THE SUB-BIDDER UPDATE STATEMENT
MUST BE "UPDATED" ON A PROJECT BY PROJECT BASIS**